

BREACH OF CONTRACT INTAKE

Name: _____
Last First Maiden

Address: _____

City, State, Zip

Telephone: _____ Email: _____

Employer: _____ Position: _____

Social Security Number: _____ DOB: _____

Driver's License No. _____

Education/Training: ☐ High School ☐ College ☐ Trade School ☐ Graduate

Emergency Contact: _____
Name Relationship Phone Number

Opposing Party Name: _____
Last First Maiden

Address: _____

Telephone: _____ Email: _____

Employer: _____ Position: _____

Attorney (if applicable): _____

1. Briefly explain what you made need advice about or assistance with today.

2. Amount of total contract for goods or services: _____

3. Date Contract was Entered: _____

4. If you have complained to the Business, Person or Company, please summarize their response.

5. Has a lawsuit been filed? Yes No

If yes, were the parties served? Yes No

6. Please tell us about any defenses you have or the other side may have to the payment on the contract, if applicable, i.e. improper service, mistaken identity, identity theft, statute of limitations, payment, amount disputed, lack of authority for plaintiff to sue, bankruptcy, unlicensed debt collector, or other excuse to contract enforcement or payment.

How did you hear about us? _____

Urgency:

☐ 1 (just investigating my rights) ☐ 2 ☐ 3 ☐ 4 ☐ 5(Critically Important)

Desired Outcome:

Acceptable Outcome:
